



INSTRUCTIONS FOR TRANSFERRING APPRECIATED SECURITIES

Making gifts of appreciated securities doesn't need to be complicated. When giving securities, please be sure to consult with your financial advisors and/or attorney. Additional time should be allotted for the completion of such gift transactions.

TRANSFER INSTRUCTIONS FOR STOCK HELD WITH A BROKER (Securities held by your broker)

1. Call Easterseals Colorado Office of Development at 303.233.1666x266 to notify us of your gift.
2. Instruct your broker in writing to transfer the stock directly to Easterseals Colorado's brokerage account (see below for details).
3. Confirm your gift with a letter to Easterseals Colorado Office of Development describing the securities, as well as specifying how your gift should be used by Easterseals.

INSTRUCTIONS FOR STOCK HELD IN CERTIFICATE FORM (Certificates you hold)

1. Call Easterseals Colorado Office of Development at 303.233.1666x266 to notify us of your gift.
2. Mail the unendorsed certificate, along with a letter of instruction, to Easterseals Colorado Office of Development.
3. In a separate envelope, mail a stock power (signed and dated) for each certificate to:

Office of Development
Easterseals Colorado
393 S Harlan St, Ste 250
Lakewood, CO 80226

For your convenience, Easter Seals Colorado Inc. Brokerage Account Information is as follows:

DTC No:	0725
Account No:	24161762
Bank/Brokerage Firm:	Raymond James
Attention:	Megan Basten, Senior Client Service Associate
Address:	100 Saint Paul St
City:	Denver
State:	CO
Zip:	80206
Telephone:	720.925.3025
Fax:	844.436.2472
Easter Seals Colorado Federal EIN #:	84-0412575

As with any decision involving your estate plans, we urge you to seek the advice of professional counsel when considering a gift to Easterseals Colorado. Thank you for your time and consideration.

Easterseals Colorado
393 S Harlan St, Suite 250 • Lakewood, CO 80226
Phone 303.233.1666 • Fax 303.233.1028
www.eastersealscolorado.org