## **Transferring Securities**



Easter Seals, Inc.

Dear Valued Easter Seals Supporter:

Thank you for your interest in making a gift to Easter Seals by transferring securities. This document will guide you through the process.

## SENDING ACTUAL SHARE CERTIFICATES

Please write account number **7224-1540** in pencil (**not ink**) on the front upper-right-hand side of each certificate.

Endorse the back of the certificate (in ink) as follows:

1. The signature line is towards the bottom, and noted by the words in small print just below the line "Notice: The signature to this assignment must correspond with the name as written upon the face of the certificate...." Please sign your name **exactly as it appears on the face of the certificate**. If the certificate is registered in joint names, both must sign. Also, indicate the date you are signing on the line marked "Dated."

Note: Do not sign the line with the label "Signature Guarantee" next to it.

- In the space following the words "do hereby irrevocably constitute and appoint\_\_\_\_\_\_\_\_Attorney to transfer the said stock..." enter: "Charles Schwab & Co., Inc." The certificate is now negotiable only by Schwab.
- 3. Leave everything else blank.
- 4. Send the certificates to Schwab by mail to the following address: Schwab Institutional / Team # 1 P.O. Box 628290 Orlando, FL 32862-9905
  - We suggest using first class mail with certified mail and return receipt. First-Class Mail will get the package to its destination in 1 to 3 days. Certified Mail with Return Receipt will provide proof that you mailed the certificate and will return a card to you with the date the item was delivered and the signature of the person who received it.

5. If you wish, send the certificates to Schwab by overnight delivery to the following address:

Schwab Institutional / Team #1 1958 Summit Park Drive, Suite 500 Orlando, FL 32810-5938 Phone # 800-680-0794

## SENDING SHARES ELECTRONICALLY

If you hold shares in a brokerage account, you may request that your broker transfer shares electronically via the Depository Trust Company (DTC). Please provide your broker with the following information to transfer shares to Easter Seals via DTC:

Firm: Charles Schwab & Co. Inc. DTC Number: 0164 DTC Code: 40 Account Name: Easter Seals Inc. Account Number: 7224-1540

If you have questions, please contact Michael Galbraith, Easter Seals director of planned giving, toll free at (800) 221-6827, or directly at (312)-551-7135.