

FINANCIAL STRATEGIES FOR SPECIAL NEEDS FAMILIES

EDUCATIONAL WORKSHOP

If you care for a person with a disability or other special needs, it's important that you look beyond their medical care attention and the help you provide on a day-to-day basis. **How you prepare for their financial well being will make a tremendous difference in your lifestyle now and when you are no longer caring for your loved one.**

Join us as we discuss some of the many options that may be available to you as you create your financial strategy.

JOIN US FOR AN EDUCATIONAL WORKSHOP:

Wednesday, September 27th from 6-8PM

MassMutual Greater Philadelphia

2 Bala Plaza, 8th Floor | Bala Cynwyd, PA 19004

RSVP @ <https://massmutual-greater-philadelphia.ticketleap.com/financial-strategies-special-needs-families/>



MassMutual | **SpecialCare**
a special needs program developed by MassMutual
Greater Philadelphia



Workshop presented and hosted by:

Bruce H. Sham, CLF, Special Care Planner

David C. Peppard, Vice President & Portfolio Manager—Haverford Trust

Paul L. Feldman, Partner—Feldman & Feldman, LLC.

Bruce Sham is a Registered Principle of and offers securities, investment advisory and financial planning services through MML Investors Services, LLC. Member SIPC (www.sipc.org). Supervisory Office: 2 Bala Plaza Suite 901, Bala Cynwyd, PA 19004. Tel: (610) 660-9922.

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