

**Easter Seals DuPage & Fox Valley Presents:**

**FAMILY RESOURCE  
PROTECTION &  
PRESERVATION**

10 STEP PLANNING PROCESS (STEPS 4-6)

**-FUTURE PLANNING-**



# Step 4

Plan for and Secure  
Government Benefits at  
Age 18



## Public Benefits Basics

<b>Supplemental Security Income (SSI)</b>  2015 = \$733/month	<b>Social Security (SSDI)</b>
<b>Medicaid</b>	<b>Medicare</b>

# Step 5

Create a  
Life Care Plan



# What is Left Open?



**If you are Leaving  
Behind Money,  
Property,  
or Insurance . . .**

# Step 6

**Prepare Wills  
and/or Living Trusts**  
(Set of Instructions about  
who's in charge and what  
happens when you die and if  
you become incapacitated)





# Imagine Life Without Your Presence

**Who will advocate  
for your special  
child?**

# How Will Your Child Receive Your Assets?





# Your Default Estate Plan - Probate



Filing Fees  
Appraiser's Fees  
Executor's Fees  
Creditors  
Attorney's Fees



**It's Slow.....**

Bond Premiums

**“A lawsuit you file against yourself, with your own money, for the benefit of your creditors.”**

## Last Will of Anna Nicole Smith

exercised hereby, shall be distributed to HOWARD STERN, Esq., to hold in trust for my child under such terms as he and a court of competent jurisdiction may declare, such that my children are distributed sufficient sums for the health, education, and

I, VICKI  
and Vickie L  
Angela Ann  
revoke all p  
property the

all general powers of appointment that I am entitled to exercise.  
I have not entered into a contract to make or not make a WILL.

1.

### ARTICLE I

EMMI  
I am an  
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and future of

2.

five; and are at that time given one-third of all of the income of the trust and one-third of the principal of the trust as then constituted; and at thirty are given one-half of the income from the trust and one-half of the principal of the trust as then constituted; and at thirty-five are given all of the principal of

of the trust and one-third of the principal of the trust as then constituted, and at thirty are given one-half of the income from the trust and one-half of the principal of the trust as then constituted, and at thirty-five are given all of the principal of

Children Receive Assets at 18  
In their own name!

