



Thank you for considering Easterseals DuPage & Fox Valley in your estate plan. A planned gift of any size is valued and will demonstrate your meaningful and lasting commitment to Easterseals and the children and families we serve.

# Sample Bequest Language

Here are the most common kinds of bequests with sample language for naming Easterseals DuPage & Fox Valley as a beneficiary. You may also change your beneficiaries at any time, should your circumstances change.

# **Residual Bequest**

This is a very popular choice for charitable bequests because it ensures that loved ones receive their distribution before any distribution to charity.

"I devise the residue of my estate, after the satisfaction of all specific bequests and the payment of all taxes and other costs attending my death, to Easter Seals DuPage and the Fox Valley Region, Inc., a not-for profit organization, Tax ID# 36-2476388, with principal offices currently located at 830 S. Addison Ave. Villa Park, IL 60181."

#### **General/Fixed Dollar Bequest**

A stated sum of money, usually cash, to a beneficiary.

"I bequeath the sum of \$\_\_\_\_ dollars to Easter Seals DuPage and the Fox Valley Region, Inc., a not-for-profit organization, Tax ID# 36-2476388, with principal offices currently located at 830 S. Addison Ave. Villa Park, IL 60181."

## **Percentage Bequest**

Enables your beguests to grow as your assets grow.

"I bequeath to Easter Seals DuPage and the Fox Valley Region, Inc., a not-for-profit organization, Tax ID# 36- 2476388, with principal offices currently located at 830 S. Addison Ave. Villa Park, IL 60181 an amount equal to \_\_\_\_\_ percent of the net value of my estate as finally determined for federal estate tax purposes."

### **Contingent Bequest**

Assumes you want to leave your entire estate to family and friends. However, in the event that you outlive any of your beneficiaries, it provides an opportunity to designate Easterseals to receive that portion of the estate.

"In the event that (name of the beneficiary) does not survive me, I designate Easter Seals DuPage and the Fox Valley Region, Inc., a not-for-profit organization, Tax ID# 36-2476388, with principal offices currently located at 830 S. Addison Ave. Villa Park, IL 601818 as the devisee of this bequest of (see above for language specific to different types of bequests.)"

**Legal name:** Easter Seals DuPage and the Fox Valley Region

**Legal address:** 830 S. Addison Ave. Villa Park, IL 60181

Federal tax ID number: 36-2476388

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Disclaimer: This information is intended to assist you in your charitable planning. It is not legal advice and should not be relied upon as such. Please consult with your attorney or other advisor for professional advice and to discuss how this information can benefit you as you consider your financial and philanthropic goals.